

Build a Stronger Business With a True Leader

With a culture that celebrates the freedom to build your business your way, Raymond James Financial Advisors benefit from the best of both worlds — the strength and support of a leading North American independent wealth management firm, and access to world-class investment solutions delivered locally to investors and their families across Canada.

Canada's Top Financial Advisors Are Joining Raymond James

In the past 24 months, we have attracted over 50 advisors from leading IIROC dealers, representing \$2.5 billion in assets and \$25 million in revenue.



David Angas and Linda Shick, Toronto 53rd

“Our decision to choose Raymond James was based on their more than 50 year track record of unblemished integrity and trust, international presence, financial strength and their absolute focus on client-first in everything they do. Thanks to their incredibly hard-working transition team we were able to transfer more than 90% of our clients’ assets within the first 90 days. We are very fortunate to be with a firm that provides us with all the resources we need to grow our business and supports our long term succession plan as well. This is a true partnership!”



Eric Muir, Greater Vancouver

“We moved to Raymond James because financial strength, independence and the recognition that we own our business were all important to us. The tremendous efforts of the transition team helped make our move an incredible success - over 90% of our clients and their assets joined us in our first six weeks.”



Sybil Verch, Victoria

“When I was looking to move, I wrote a checklist of what I wanted in a firm. Raymond James was the leader by far. Their client-first philosophy translates into everything they do. When you take care of your clients, your business will grow. Raymond James continues to exceed my expectations and that’s not easy to do!”



Darren Coleman, Toronto 53rd

“Raymond James has proven to be the best of both worlds for my practice. It’s provided the strength and stability that is critically important to my clients and me, along with a North American platform that’s creating new opportunities to work with clients in both Canada and the US.”



Lewis Rosen, Montreal

“From day one, I have been treated with the utmost respect - like a partner, rather than a number. Raymond James allows me to build my business my way, and the management team understands that what is good for us is good for them. It’s a winning formula!”

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Brad Ginet, Calgary

“Other firms work to control your compensation, the products you sell, your clients and your future. At Raymond James you are allowed to chart your own course. The firm puts their advisors and their clients first.”



Judy Poole, Penticton

“Ten years in, I have found Raymond James to be a wonderful business partner. We work together to provide superior client service, and the independent platform is the only way as far as I’m concerned. We’ve been treated with respect, and value the relationships with our colleagues.”



Mike Nichols, Guelph

“Raymond James has delivered on everything we had agreed on. It provides me with the independence, professionalism and freedom to allow me to meet the needs of my clients.”



Max Averbuch, North York

“The real strength of an institution is that management should always try to do what is right for the client, the advisor and the firm. I have found that Raymond James demonstrated this strength over my last seven years working with them. It is my belief that the firm will continue to do so in their day to day management and as they plan the future direction of Raymond James in Canada.”



Todd Chretien, Abbotsford

“When we decided to open a business in our community and run it like a professional practice, the Raymond James agent model was for us, the best model available. After six years with the firm we are continually impressed with the service and support that we receive from our partners in Raymond James.”

We invite you to find out more about the Raymond James story.



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Visit **www.advisorchoice.ca** for more information.

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